

2010-2011 Dependent Student Verification Worksheet For Federal Student Aid Programs

Southern Vermont College, Financial Aid Office, 982 Mansion Drive, Bennington, VT 05201 (802)447-6317 financialaid@svc.edu

Your application was selected for review in a process called "Verification." In this process, the Office of Financial Aid will compare information from your application with signed copies of your and your parent(s)' 2009 Federal tax forms, W-2 forms and/or other financial documents. The law (34 CFR, Part 668) says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, corrections may need to be made.

Complete this verification form and submit it to the Office of Financial Aid as soon as possible so that your financial aid won't be delayed.

What you should do

1. Collect your and your parent(s)' financial documents (signed Federal income tax forms, accompanying schedules, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Complete and sign the worksheet—you and at least one parent.
4. Submit the completed worksheet, tax forms, and any other requested documents to the Office of Financial Aid.
5. Your financial aid counselor will compare information on this worksheet and the supporting documents with the information you submitted on your application and will make necessary corrections.

A. Student Information

| | | | | |
|----------------------------|------------|----------|----------------------------------|--------|
| Last name | First name | M.I. | Social Security Number | SVC ID |
| Address (include apt. no.) | | | Date of birth | |
| City | State | ZIP code | Phone number (include area code) | |

B. Family Information

List the people in your parent(s)' household, including:

- Yourself and your parent(s) (including stepparent) even if you don't live with your parents; and
- Your parents' other children, even if they don't live with your parent(s), **if** (a) your parents will provide more than half of their support from July 1, 2010 through June 30, 2011, or (b) the children would be required to provide parental information when applying for Federal Student Aid; and
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.

Write the names of **all** household members, who meet the above criteria, in the space(s) below. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2010 and June 30, 2011, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College |
|------------------------------|-----------|---------------|---------------------------|
| <i>Missy Jones (example)</i> | <i>18</i> | <i>Sister</i> | <i>Central University</i> |
| | | Self | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

C. Tax Forms and Income Information

Dependent

All tax filers must submit signed copies of 2009 Federal Tax Returns. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of your tax return, request a copy from your tax preparer or request an Internal Revenue Service form that lists tax account information. (Call 1-800-829-1040 if you need to request an IRS Federal tax transcript.)

Please complete the following:

Student

____ A signed tax return, schedules, and W-2s are attached.
 ____ Check here if you will not file and are not required to file a 2009 U.S. Income Tax Return. Attach a copy of your W-2s (if applicable) or other documentation of income such as 1099 forms.

Parent(s)

____ A signed tax return, schedules, and W-2s are attached.
 ____ Check here if you will not file and are not required to file a 2009 U.S. Income Tax Return. Attach a copy of your W-2s (if applicable) or other documentation of income such as 1099 forms.

If you did not file, and are not required to file, a 2009 Federal Income Tax Return, list below your employer(s) and any income received in 2009 (use the W-2 form or other earnings statements if available). **If no income was received, write NONE.**

| Student Sources of Income | 2009 Amount | Parent(s) Sources of Income | 2009 Amount |
|---------------------------|-------------|-----------------------------|-------------|
| | \$ | | \$ |
| | \$ | | \$ |
| | \$ | | \$ |

2009 ADDITIONAL FINANCIAL INFORMATION

Report Annual Amounts—Write Zeros If No Funds Were Received

| Student | Parent(s) |
|---|-----------|
| \$ _____ Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household, as reported in FAFSA question 75. | \$ _____ |
| \$ _____ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. | \$ _____ |
| \$ _____ Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income—includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and/or scholarship portions of fellowships and assistantships. | \$ _____ |
| \$ _____ Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code O). | \$ _____ |

2009 UNTAXED INCOME

Report Annual Amounts—Write Zeros If No Funds Were Received

| Student | Parent(s) |
|--|-----------|
| \$ _____ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. | \$ _____ |
| \$ _____ Child support received for all children. Don't include foster care or adoption payments. | \$ _____ |
| \$ _____ Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). | \$ _____ |
| \$ _____ Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. | \$ _____ |
| \$ _____ Other untaxed income not reported elsewhere, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. | \$ _____ |
| \$ _____ Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form. | XXXXXX |

D. Sign this Worksheet

By signing this worksheet, we certify that all the information reported on it is complete and correct. The student and at least one parent must sign. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature

Date

DON'T FORGET TO SIGN YOUR TAX FORMS. Submit this worksheet and all required tax returns, schedules and W-2 s to the Financial Aid Office at Southern Vermont College. Do NOT mail them to the Department of Education.